

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ZOHAR III, CORP., *et al.*,¹

Debtors

Chapter 11

Case No. 18-10512 (KBO)

LYNN TILTON, *et. al.*,

Appellants,

v.

ZOHAR III, CORP., *et. al.*

Appellees.

Case No. 19-1874 (MN)

**MBIA INSURANCE CORPORATION'S DISCLOSURE STATEMENT PURSUANT
TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure, MBIA Insurance Corporation ("MBIA"), by and through its counsel, hereby discloses that MBIA is a wholly-owned subsidiary of MBIA Inc. MBIA Inc. is a publicly-held corporation whose shares are traded on the New York Stock Exchange. No publicly-held corporation owns more than 10% of the shares of MBIA Inc. MBIA Insurance Corporation is not a publicly-held corporation.

¹ The Debtors, and, where applicable, the last four digits of their taxpayer identification number, are as follows: Zohar III, Corp. (9612), Zohar II 2005-1, Corp. (4059), Zohar CDO 2003-1, Corp. (3724), Zohar III, Limited (9261), Zohar II 2005-1, Limited (8297), and Zohar CDO 2003-1, Limited (5119). The Debtors' address is 3 Times Square, c/o FTI Consulting, Inc., New York, NY 10036.

Dated: October 30, 2019
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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